DEPARTMENT OF EDUCATION

2022-2023 Award Year Deadline Dates for Reports and Other Records Associated with the Free Application for Federal Student Aid (FAFSA), the Federal Supplemental Educational Opportunity Grant Program (FSEOG) Program, the Federal Work-Study (FWS) Program, the Federal Pell Grant (Pell Grant) Program, the William D. Ford Federal Direct Loan (Direct Loan) Program, the Teacher Education Assistance for College and Higher Education (TEACH) Grant Program, and the Iraq and Afghanistan Service Grant Program

AGENCY: Federal Student Aid, Department of Education.

ACTION: Notice.

SUMMARY: The Secretary announces deadline dates for the receipt of documents and other information from applicants and institutions participating in certain Federal student aid programs authorized under title IV of the Higher Education Act of 1965, as amended (HEA), for the 2022-2023 award year. These programs, administered by the Department of Education (Department), provide financial assistance to students attending eligible postsecondary educational institutions to help them pay their educational costs. The Federal student aid programs (title IV, HEA programs) covered by this deadline date notice are the Pell Grant, Direct Loan, TEACH Grant, Iraq and Afghanistan Service Grant, and campus-based (FSEOG and FWS) programs.

Assistance Listing Numbers: 84.007 FSEOG Program; 84.033 FWS Program; 84.063 Pell Grant Program; 84.268 Direct Loan Program; 84.379 TEACH Grant Program; 84.408 Iraq and Afghanistan Service Grant Program.

DATES:

<u>Deadline and Submission Dates</u>: See Tables A and B at the end of this notice.

FOR FURTHER INFORMATION CONTACT: Michael Ruggless, U.S.

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If you are deaf, hard of hearing, or have a speech disability and wish to access telecommunications relay services, please dial 7-1-1.

SUPPLEMENTARY INFORMATION:

Table A--2022-2023 Award Year Deadline Dates by Which a Student Must Submit the FAFSA, by Which the Institution

Must Receive the Student's Institutional Student

Information Record (ISIR) or Student Aid Report (SAR), and by Which the Institution Must Submit Verification Outcomes for Certain Students.

Table A provides information and deadline dates for receipt of the FAFSA, corrections to and signatures for the FAFSA, ISIRs, and SARs, and verification documents.

The deadline date for the receipt of a FAFSA by the

Department's Central Processing System (CPS) is June 30, 2023, regardless of the method that the applicant uses to submit the FAFSA. The deadline date for the receipt of a signature page for the FAFSA (if required), corrections, notices of change of address or institution, or requests for a duplicate SAR is September 9, 2023.

For all title IV, HEA programs, an ISIR or SAR for the student must be received by the institution no later than the student's last date of enrollment for the 2022-2023 award year or September 16, 2023, whichever is earlier.

Note that a FAFSA must be submitted and an ISIR or SAR received for the dependent student for whom a parent is applying for a Direct PLUS Loan.

Except for students selected for Verification Tracking Groups V4 and V5, verification documents must be received by the institution no later than 120 days after the student's last date of enrollment for the 2022-2023 award year or September 16, 2023, whichever is earlier. For students selected for Verification Tracking Groups V4 and V5, institutions must submit identity and high school completion status verification results no later than 60 days following the institution's first request to the student to submit the documentation.

For all title IV, HEA programs except for (1) Direct PLUS Loans that will be made to parent borrowers, and (2) Direct Unsubsidized Loans that will be made to dependent

students who have been determined by the institution, pursuant to section 479A(a) of the HEA, to be eligible for such a loan without providing parental information on the FAFSA, the ISIR or SAR must have an official expected family contribution (EFC) and the ISIR or SAR must be received by the institution no later than the earlier of the student's last date of enrollment for the 2022-2023 award year or September 16, 2023. For the two exceptions mentioned above, the ISIR or SAR must be received by the institution by the same dates noted in this paragraph but the ISIR or SAR is not required to have an official EFC.

For a student who is requesting aid through the Pell Grant, FSEOG, or FWS programs or for a student requesting Direct Subsidized Loans, who does not meet the conditions for a late disbursement under 34 CFR 668.164(j), a valid ISIR or valid SAR must be received by the institution by the student's last date of enrollment for the 2022-2023 award year or September 16, 2023, whichever is earlier.

In accordance with 34 CFR 668.164(j)(4)(i), an institution may not make a late disbursement of title IV, HEA program funds later than 180 days after the date of the institution's determination that the student was no longer enrolled. Table A provides that, to make a late disbursement of title IV, HEA program funds, an institution must receive a valid ISIR or valid SAR no later than 180 days after its determination that the student was no longer

enrolled, but not later than September 16, 2023.

Table B--2022-2023 Award Year Deadline Dates By Which

an Institution Must Submit Disbursement Information For the

Pell Grant, Iraq and Afghanistan Service Grant, Direct Loan

and TEACH Grant Programs.

For the Pell Grant, Iraq and Afghanistan Service

Grant, Direct Loan, and TEACH Grant programs, Table B

provides the earliest disbursement date, the earliest dates

for institutions to submit disbursement records to the

Department's Common Origination and Disbursement (COD)

System, and deadline dates by which institutions must

submit disbursement and origination records.

An institution must submit Pell Grant, Iraq and Afghanistan Service Grant, Direct Loan, and TEACH Grant disbursement records to COD, no later than 15 days after making the disbursement or becoming aware of the need to adjust a previously reported disbursement. In accordance with 34 CFR 668.164(a), title IV, HEA program funds are disbursed on the date that the institution: (a) credits those funds to a student's account in the institution's general ledger or any subledger of the general ledger; or (b) pays those funds to a student directly. Title IV, HEA program funds are disbursed even if an institution uses its own funds in advance of receiving program funds from the Department.

An institution's failure to submit disbursement

records within the required timeframe may result in the Department rejecting all or part of the reported disbursement. Such failure may also result in an audit or program review finding or the initiation of an adverse action, such as a fine or other penalty for such failure, in accordance with subpart G of the General Provisions regulations in 34 CFR part 668.

Deadline Dates for Enrollment Reporting by Institutions.

In accordance with 34 CFR 674.19(f), 682.610(c), 685.309(b), and 690.83(b)(2), upon receipt of an enrollment report from the Secretary, institutions must update all information included in the report and return the report to the Secretary in a manner and format prescribed by the Secretary and within the timeframe prescribed by the Secretary. Consistent with the National Student Loan Data System (NSLDS) Enrollment Reporting Guide, the Secretary has determined that institutions must report at least every two months. Institutions may find the NSLDS Enrollment Reporting Guide in the "Knowledge Center" via Federal Student Aid's (FSA) Partner Connect website at: https://fsapartners.ed.gov/knowledge-center.

Other Sources for Detailed Information

We publish a detailed discussion of the FAFSA application process in the Application and Verification Guide volume of the 2022-2023 Federal Student Aid Handbook

and in the 2022-2023 ISIR Guide.

Information on the institutional reporting requirements for the Pell Grant, Iraq and Afghanistan Service Grant, Direct Loan, and TEACH Grant programs is included in the 2022-2023 Common Origination and Disbursement (COD) Technical Reference. Also, see the NSLDS Enrollment Reporting Guide.

You may access these publications by visiting the "Knowledge Center" via FSA's Partner Connect website at: https://fsapartners.ed.gov/knowledge-center.

Additionally, the 2022-2023 award year reporting deadline dates for the Federal Perkins Loan, FWS, and FSEOG programs were published in the *Federal Register* on January 31, 2022 (87 FR 4871).

Applicable Regulations: The following regulations apply:

- (1) Student Assistance General Provisions, 34 CFR part 668.
 - (2) Federal Pell Grant Program, 34 CFR part 690.
- (3) William D. Ford Direct Loan Program, 34 CFR part 685.
- (4) Teacher Education Assistance for College and Higher Education Grant Program, 34 CFR part 686.
 - (5) Federal Work-Study Programs, 34 CFR part 675.
- (6) Federal Supplemental Education Opportunity Grant Program, 34 CFR part 676.

Accessible Format: On request to the program contact person listed under FOR FURTHER INFORMATION CONTACT, individuals with disabilities can obtain this document in an accessible format. The Department will provide the requestor with an accessible format that may include Rich Text Format (RTF) or text format (txt), a thumb drive, an MP3 file, braille, large print, audiotape, or compact disc, or other accessible format.

Electronic Access to This Document: The official version of this document is the document published in the Federal Register. You may access the official edition of the Federal Register and the Code of Federal Regulations at www.govinfo.gov. At this site you can view this document, as well as all other documents of the Department published in the Federal Register, in text or Portable Document Format (PDF). To use PDF you must have Adobe Acrobat Reader, which is available free at the site.

You may also access documents of the Department published in the Federal Register by using the article search feature at www.federalregister.gov. Specifically, through the advanced search feature at this site, you can limit your search to documents published by the Department.

Program Authority: 20 U.S.C. 1070a, 1070b-1070b-4, 1070g, 1070h, 1087a-1087j, 1087aa-1087ii, and 1087-51-1087-58.

Richard Cordray,

Chief Operating Officer,
Federal Student Aid.

Table A. 2022-2023 Award Year Deadline Dates by Which a Student Must Submit the FAFSA, by Which the Institution Must Receive the Student's Institutional Student Information Record (ISIR) or Student Aid Report (SAR), and by Which the Institution Must Submit Verification Outcomes for Certain Students

Who submits?	What is submitted?	Where is it submitted?	What is the deadline date for receipt?
Student	FAFSAfafsa.gov (original or renewal)	Electronically to the Department's Central Processing System (CPS)	June 30, 2023
	Signature page (if required)	To the address printed on the signature page	September 9, 2023
Student through an Institution	An electronic FAFSA (original or renewal)	Electronically to the Department's CPS using "Electronic Data Exchange" (EDE) or "FAA Access to CPS Online"	June 30, 2023 ¹
Student	A paper original FAFSA	To the address printed on the FAFSA	June 30, 2023
Student	Electronic corrections to the FAFSA using fafsa.gov	Electronically to the Department's CPS	September 9, 2023 ¹
	Signature page (if required)	To the address printed on the signature page	September 9, 2023
Student through an Institution	Electronic corrections to the FAFSA	Electronically to the Department's CPS using EDE or "FAA Access to CPS Online"	September 9, 2023 ¹
Student	Paper corrections to the FAFSA using a	To the address printed on the SAR	September 9, 2023

Student	SAR, including change of mailing and email addresses and change of institutions Change of mailing and email addresses, change of institutions, or requests for a	To the Federal Student Aid Information Center by calling 1-800- 433-3243	September 9, 2023
Student	duplicate SAR A SAR with an	To the institution	The earlier of:
	official EFC calculated by the Department's CPS, except for Parent PLUS Loans and Direct Unsubsidized Loans made to a dependent student under HEA section 479A(a), for which the SAR does not need to have an official EFC		- The student's last date of enrollment for the 2022-2023 award year; or - September 16, 2023 ²
Student through CPS	An ISIR with an official EFC calculated by the Department's CPS, except for Parent PLUS Loans and Direct Unsubsidized Loans made to a dependent student under HEA section 479A(a), for which the ISIR does not	To the institution from the Department's CPS	

	need to have an official EFC		
Student	Valid SAR (Pell Grant, FSEOG, FWS, and Direct Subsidized Loans)	To the institution	Except for a student meeting the conditions for a late disbursement under 34 CFR 668.164(j), the
Student through CPS	Valid ISIR (Pell Grant, FSEOG, FWS, and Direct Subsidized Loans)	To the institution from the Department's CPS	earlier of: - The student's last date of enrollment for the 2022-2023 award year; or - September 16,2023 ²
Student	Valid SAR (Pell Grant, FSEOG, FWS, and Direct Subsidized Loans)	To the institution	For a student receiving a late disbursement under 34 CFR 668.164(j)(4)(i), the earlier of:
Student through CPS	Valid ISIR (Pell Grant, FSEOG, FWS, and Direct Subsidized Loans)	To the institution from the Department's CPS	- 180 days after the date of the institution's determination that the student withdrew or otherwise became ineligible; or - September 16, 2023 ²
Student	Verification documents	To the institution	The earlier of: ³ - 120 days after the student's last date of enrollment for the 2022-2023 award year; or - September 16, 2023 ²
Institution	Identity and high school completion verification results for a student selected for verification by the Department and	Electronically to the Department's CPS using "FAA Access to CPS Online"	60 days following the institution's first request to the student to submit the required V4 or V5 identity and high

placed in	school completion
Verification	documentation4
Tracking Group V4 or	
V5	

- Transmissions must be completed and accepted before 12:00 midnight to meet the deadline. If transmissions are started before 12:00 midnight but are not completed until after 12:00 midnight, those transmissions do not meet the deadline. In addition, any transmission submitted on or just prior to the deadline date that is rejected may not be reprocessed because the deadline will have passed by the time the user gets the information notifying him or her of the rejection.
- The date the ISIR/SAR transaction was processed by CPS is considered to be the date the institution received the ISIR or SAR regardless of whether the institution has downloaded the ISIR from its Student Aid Internet Gateway (SAIG) mailbox or when the student submits the SAR to the institution.
- Although the Secretary has set this deadline date for the submission of verification documents, if corrections are required, deadline dates for submission of paper or electronic corrections and, for Pell Grant applicants and applicants selected for verification, deadline dates for the submission of a valid SAR or valid ISIR to the institution must still be met. An institution may establish an earlier deadline for the submission of verification documents for purposes of the campus-based programs and the Direct Loan Program, but it cannot be later than this deadline date.
- ⁴ Note that changes to previously submitted Identity Verification Results must be updated within 30 days of the institution becoming aware that a change has occurred.

Table B. 2022-2023 Award Year Deadline Dates By Which an Institution Must Submit Disbursement Information For the Pell Grant, Iraq and Afghanistan Service Grant, Direct Loan and TEACH Grant Programs¹

Which program?	What is submitted?	Under what circumstances is it submitted?	Where is it submitted?	What are the deadlines for disbursement and for submission of records and information?
Pell Grant,	An	The institution has	To the Common	The earliest
Direct Loan,	origination	made or intends to	Origination and	disbursement date for
TEACH Grant,	or	make a disbursement.	Disbursement (COD)	Pell Grant, Iraq and
and Iraq and			System using the	Afghanistan Service

Afghanistan	disbursement	Student Aid	Grant Programs is
Service	record	Internet Gateway	January 31, 2022.
Grant	record	(SAIG); or to the	January Si, 2022.
programs		COD System using	
programs		the COD website at:	The earliest
		https://cod.ed.gov.	disbursement date for
			Direct Loan Program is
			October 1, 2021.
			The earliest
			disbursement date for
			TEACH Grant Program is
			January 1, 2022.
			The earliest submission
			date for anticipated
			disbursement
			information is March
			27, 2022.
			The earliest submission
			date for actual
			disbursement
			information is March
			27, 2022, but no
			earlier than:
			(a) 7 calendar days
			prior to the
			disbursement date
			under the advance
			payment method or
			the Heightened Cash
			Monitoring Payment
			Method 1 (HCM1); or
			(b) The disbursement
			date under the
			reimbursement or
			the Heightened Cash
			Monitoring Payment
			Method 2 (HCM2).

Pell Grant,	An	The institution has	To COD using SAIG;	The deadline submission
Iraq and	origination	made a disbursement	or to COD using the	date ² is the earlier
Afghanistan	or	and will submit	COD website at:	of:
Service	disbursement	records on or before	https://cod.ed.gov.	(a) 15 calendar days
Grant, and	record	the deadline		after the
TEACH Grant		submission date.		institution makes a
programs				disbursement or
				becomes aware of the
				need to make an
				adjustment to
				previously reported
				disbursement data,
				except that records
				for disbursements
				made between January
				31, 2022 and March
				27, 2022 must be
				submitted no later
				than April 11, 2022;
				or
				(b) September 29,
				2023.
Direct Loan	An	The institution has	To COD using SAIG;	The deadline submission
Program	origination	made a disbursement	or to COD using the	date ² is the earlier
	or	and will submit	COD website at:	of:
	disbursement	records on or before	https://cod.ed.gov.	(a) 15 calendar days
	record	the deadline		after the
		submission date.		institution makes a
				disbursement or
				becomes aware of the
				need to make an
				adjustment to
				previously reported
				disbursement data,
				except that records
				of disbursements
				made between October
				1, 2021 and April

				26, 2022, may be submitted no later than May 11, 2022; or (b) July 31, 2024.
Pell Grant and Iraq and Afghanistan Service Grant programs	A downward (decrease) adjustment to an origination or disbursement record	It is after the deadline submission date.	To COD using SAIG; or to COD using the COD website at: https://cod.ed.gov.	No later than September 29, 2028. ² No request for extension to the deadline submission date is required.
TEACH Grant and Direct Loan	A downward (decrease) adjustment to an origination or disbursement record	It is after the deadline submission date	To COD using SAIG; or to COD using the COD website at https://cod.ed.gov	No later than 15 calendar days after the institution becomes aware of the need to make an adjustment to previously reported data. No request for extension to the deadline submission date is required.

Pell Grant	An upward	It is after the	Via the COD website	The earlier of:
and Iraq and	(increase)	deadline submission	at:	
Afghanistan	adjustment	date and the		(a) When the
Service	to an	institution has	https://cod.ed.gov.	institution is fully
Grant	origination	received approval of		reconciled and is
	or	its request for an		ready to submit all
programs	disbursement	extension to the		additional data for
	record	deadline submission		the program and the
	lecola	date.		award year; or
				(b) September 29,
		Requests for		2028.
TEACH Grant	An upward	extensions to the		When the institution is
and Direct	(increase)	established submission deadlines		fully reconciled and is
Loan	adjustment			ready to submit all
programs	or a new	may be made for reasons including,		additional data for the
	origination	but not limited to:		program and the award
	or			year.
	disbursement	(a) A program review		
	record	or initial audit		
		finding under 34		
		CFR 690.83;		
		(b) A late		
		disbursement		
		under 34 CFR		
		668.164(j); or		
		(c) Disbursements		
		previously		
		blocked as a		
		result of another		
		institution		
		failing to post a		
		downward		
		adjustment.		
Pell Grant	An	It is after the	Via the COD website	The earlier of:
and Iraq and	origination	deadline submission	at:	(a) A date designated
Afghanistan	or	date and the	https://cod.ed.gov.	by the Secretary
Service	disbursement	institution has	_	after consultation
Grant	record	received approval of		with the
programs		its request for an		institution; or
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		extension to the deadline submission date based on a natural disaster, other unusual circumstances, or an administrative error made by the Department.		(b) February 1, 2024.
Pell Grant and Iraq and Afghanistan Service Grant programs	An origination or disbursement record	It is after the deadline submission date and the institution has received approval of its request for administrative relief to extend the deadline submission date based on a student's reentry to the institution within 180 days after initially withdrawing. ³	Via the COD website at: https://cod.ed.gov.	The earlier of: (a) 15 days after the student reenrolls; or (b) May 2, 2024.

- A COD Processing Year is a period of time in which institutions are permitted to submit Direct Loan records to the COD System that are related to a given award year. For a Direct Loan, the period of time includes loans that have a loan period covering any day in the 2022-2023 award year.
- Transmissions must be completed and accepted before the designated processing time on the deadline submission date. The designated processing time is published annually via an electronic announcement posted to the Knowledge Center via FSA's Partner Connect website at: (https://fsapartners.ed.gov/knowledge-center.). If transmissions are started at the designated time, but are not completed until after the designated time, those transmissions will not meet the deadline. In addition, any transmission submitted on or just prior to the deadline date that is rejected may not be reprocessed because the deadline will have passed by the time the user gets the information notifying him or her of the rejection.
- ³ Applies only to students enrolled in clock-hour and nonterm credit-hour educational programs.

NOTE: The COD System must accept origination data for a student from an institution before it accepts disbursement information from the institution for that student. Institutions may submit origination and disbursement data for a student in the same transmission. However, if the origination data is rejected, the disbursement data is rejected.

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